

**Minnesota Jewish Community Center
Planned Giving Letter of Intent**

Thank you for sharing the news of your planned gift to the Minnesota JCC. Your gift will ensure that the JCC's impactful work will continue for many years in the future.

Please take a moment to complete this form regarding your future gift.

Full Name(s) _____
Birthdate(s) _____
Address _____
City, State, Zip _____
Home Phone _____ Cell Phone _____
Email _____

Family Member Contact:

Name _____
Relationship _____ Phone _____
Email _____

Estate attorney/Professional Advisor:

Name _____
Firm/Business Name _____
Phone _____ Email _____

Please designate my/our gift to the following:

- General Endowment Fund
- Annual Fund (Area of Greatest Need)
- Other Endowment Fund: _____
- I/we wish to establish a new named fund with my/our deferred gift. *Minimum threshold for a named endowment fund is \$10,000. Fund guidelines provided upon request.*

May we list you as a member of the JCC's Legacy Giving Society?

Yes, please publish my/our name(s) in recognition of this future gift and as motivation for others to make the same commitment to the JCC.

Please list my/our names as: _____

No, please keep me/us anonymous.



The gift will be made through my/our:

- Will
 - Trust
 - Other _____
 - Life insurance policy
 - Retirement Account
-

Projected gift value:

This information is used for future endowment planning purposes only. The JCC understands that the projected value of some planned giving vehicles will change over time.

- The approximate value of the gift today is \$ _____
- I/we prefer not to disclose an amount at this time.

Change of Circumstances:

Should the purpose for which this gift is established cease to exist or become difficult to fulfill, the Minnesota Jewish Community Center may modify the purposes, or re-direct use as deemed appropriate and generally consistent with the Donor's original charitable intentions. The name of the honoree(s) shall remain associated with this gift.

Signature _____ Date _____
Signature _____ Date _____

Please return this form to:

Please include, or forward when available, copies of relevant portions of your estate planning document and/or beneficiary designations.

Jennifer Hladik, Chief Development Officer
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The Minnesota Jewish Community Center is a tax-exempt, nonprofit organization under section 501(c)(3) of the Internal Revenue Code. Federal Tax Identification # 41-0833543

